



# BUSINESS LOAN REQUEST FORM

Thank you for choosing BankCherokee for your financial needs. To get to know you better, we request the following information to accompany a business loan request.

## About You...

Company Name	Company's Product or Service
Owner Name(s), and ___% of ownership	
Contact Person	
Phone Number	Email Address
Address	City/State/Zip

Type of Business
Corporation
Non-Profit
Partnership
Sole Proprietor
Other

## About Your Financial Needs...

Type of Financing requested	Collateral available
Purpose of the loan	
Approximate loan amount	Payment terms desired

For a Borrowing Relationship of <b>\$100,000 or less</b>	Information in <i>first two columns</i> needed if borrowing <b>\$100,001 - \$250,000</b>	Information in <i>all three columns</i> needed if borrowing <b>Over \$250,000</b>
<b>Company Financial Information</b>		
<ul style="list-style-type: none"> <li>Recent 2 Years Financial Statements (accrual basis) — or —</li> <li>Recent 2 Years Federal Tax Returns</li> </ul>	<ul style="list-style-type: none"> <li>Recent Interim Financial Statement</li> </ul>	<ul style="list-style-type: none"> <li>plus <b>3rd</b> Year of Financial Statements (accrual basis) — or —</li> <li>plus <b>3rd</b> Year of Federal Tax Returns</li> <li>2 Years Related Entity Financials</li> <li>Comparable Previous Year's Interim</li> <li>Company <a href="#">Debt Schedule</a></li> </ul>
<b>Owner/Guarantor Financial Information</b>		
<ul style="list-style-type: none"> <li>Recent Federal Tax Return (with K1s)</li> <li>Current <a href="#">Personal Financial Statement</a></li> </ul>	<ul style="list-style-type: none"> <li>Recent <b>2</b> Years Federal Tax Returns (with K1s)</li> </ul>	
<b>Credit Line Requests - add:</b>		
<ul style="list-style-type: none"> <li>Most Recent Interim Financial Statement</li> <li>Current Accounts Receivable Aging</li> </ul>	<ul style="list-style-type: none"> <li>Current Inventory Listing</li> </ul>	<ul style="list-style-type: none"> <li>Current Accounts Payable Aging</li> </ul>
<b>Equipment Financing Requests - add:</b>		
<ul style="list-style-type: none"> <li>Copy of Invoice/Title or Detailed Info</li> </ul>	<ul style="list-style-type: none"> <li>Copy of Detailed Equipment List</li> </ul>	
<b>Real Estate Transactions - add:</b>		
<ul style="list-style-type: none"> <li>Purchase Information</li> <li>Description of Property</li> </ul>	<ul style="list-style-type: none"> <li>Copy of Lease(s) if applicable or <a href="#">Rent Roll</a></li> </ul>	
<b>Start-Up Business - add:</b>		
<ul style="list-style-type: none"> <li>Copy of Business Plan</li> <li>3-Year Projections w/Projected Cash Flow</li> </ul>		

We understand you may not have all this information readily available. Simply fill out this form and email it to [business@bankcherokee.com](mailto:business@bankcherokee.com). We will then contact you to get the conversation started and assist you with the other documents needed for your specific loan request.

To get to know us better, check out [www.bankcherokee.com](http://www.bankcherokee.com). Thank you for your time. We look forward to working with you.